

RICHARD WINER INVITED TO JOIN ELITE IRA ADVISOR GROUP

WOODLAND HILLS, California—March 25, 2005—Winer Capital Management, Inc. is proud to announce that its president and CEO, Richard Winer has been invited to join **Ed Slott's Elite IRA Advisor Group**. The Elite IRA Advisor Group is an exclusive, invitation-only group of 60 IRA specialists from around the country selected for their dedication to expanding their knowledge and expertise in the area of IRA distribution planning.

The Elite IRA Advisor Group will meet in Atlanta, Georgia three times a year for a full-day IRA workshop with Mr. Slott. Topics of advanced study and discussion will include current and pending tax legislation and IRS private letter rulings affecting IRAs, as well as IRA distribution and estate planning strategies.

Ed Slott, CPA is a practicing CPA and one of the nation's leading authorities on IRA distribution and estate planning. He is a past Chairman of the New York State Society of CPAs Estate Planning Committee and editor of the IRA Planning section of The CPA Journal. Mr. Slott is the recipient of the prestigious "Excellence in Estate Planning" and "Outstanding Service" awards presented by The Foundation for Accounting Education.

Mr. Slott is the author of *Parlay Your IRA into a Family Fortune* (Viking; 2005), *The Retirement Savings Time Bomb and How to Defuse It* (Viking; 2003) and *Ed Slott's IRA Advisor*, a monthly IRA newsletter and he is a personal finance columnist for numerous financial publications. He regularly presents continuing professional education seminars on IRA distribution planning and estate planning at major conferences for Financial Advisor firms, Mutual Fund Companies, Brokerage Firms, Insurance Professionals, Financial Planners, Trust Companies, Banks, CPAs and Attorneys.

Richard Winer is the president and CEO of Winer Capital Management, Inc. He is nationally recognized for his expertise in the areas of investment management, retirement and IRA distribution planning. Mr. Winer has been quoted in The Wall Street Journal, Financial Planning Magazine, Ticker Magazine and other financial publications. He publishes a monthly newsletter for CPAs and estate planning attorneys on IRA distribution and estate planning strategies.

Winer Capital Management, Inc. provides comprehensive, personalized wealth management and financial planning services to individuals, trusts, foundations and small businesses throughout the United States and overseas. The firm specializes in retirement and IRA distribution planning.

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